

**FRIDAY**

# **MORNING REPORT**

**Have a Good Trading Day**

**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31443.38	-242.37	-0.76%
Nifty 50	9199.05	-71.85	-0.78%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	50.41	-1.95
HDFCBANK	40.31	-1.06
ICICIBK	8.85	0.8
INFY	9.04	2.03
TATA MOTOR	5.50	2.04
WIPRO	3.01	-1.31

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FII's Eq (Provisional)	19056
DII's Eq (Provisional)	3818
FII's Index Future	-1628
FII's Index Options	1493
FII's Stock Future	-2977
FII's Stock Options	4

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	75.6911
EURO	81.9765
YEN 100	71.16
GBP	94.0967

### TOP STORY

- **Reliance Industries:** Vista Equity Partners will pick up a 2.32 percent stake in Jio Platforms for Rs 11,367 crore at an equity value of Rs 4.91 lakh crore and an enterprise value of Rs 5.16 lakh crore.
- **RBL Bank:** Q4 | Profit fell to Rs 114.36 crore versus Rs 247.18 crore, NII rose to Rs 1,021 crore versus Rs 738.72 crore YoY.
- **Gillette India :**Q3 | Profit down to Rs 52.38 crore versus Rs 87.76 crore, revenue fell to Rs 406.57 crore versus Rs 465.51 crore YoY.
- **Cyient:** Amansa Holdings Pvt Ltd acquired 21,11,780 shares in company at Rs 205 per share, but profit fell to Rs 45.2 crore versus Rs 176.6 crore, revenue down to Rs 1,073.6 crore versus Rs 1,162.9 crore YoY.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23875.89	211.25	0.89%
NASDAQ	8979.66	125.27	1.41%
NIKKEI	19968.31	293.54	1.49%
HANG SENG	24124.39	143.76	0.60%
SGX NIFTY	9274.00	78.00	0.85%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	23.9	1.49%
NATURAL GAS	1.905	0.58%
GOLD	1727.3	0.09%
SILVER	15.74	0.96%
COPPER	2.4015	0.88%

### WORLD EVENTS

1. RBA MONETARY POLICY STATEMENTS.
2. ECB PRESIDENT LEGARDE SPEAKS.
3. EMPLOYMENT CHANGE.
4. UNEMPLOYMENT RATE.
5. AVERAGE HOURLY EARNING m/m.
6. NON FARM EMPLOYMENT CHANGE.

### RESULTS TODAY

1. PGHH.
2. RSYSTEMINT.
3. TCIEXP.
4. SBI CARDS.
5. ADANI GAS.
6. RELCAP, POWER, INFRASTRUCTURE, HOME FINANCE.



## NIFTY CHART



## MARKET COMMENTARY

The barometer S&P BSE Sensex lost 242.37 points or 0.76% at 31,443.38. The Nifty 50 index fell 71.85 points or 0.78% at 9,199.05.

In the broader market, the BSE Mid-Cap index skid 0.53% and the BSE Small-Cap index declined 0.14%.

The market breadth was negative. On the BSE, 1048 shares rose and 1269 shares fell. A total of 170 shares were unchanged.

Nifty PSE index closed down 2.58% at 2279.55 today.

In broad markets, the Nifty 50 has declined 0.78% to close at 9199.05 while the SENSEX has declined 0.76% to close at 31443.38 today.

## MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	9218	9157	9116	9055	9259	9320	9361
USDINR	76.093	76.040	75.997	75.944	76.136	76.189	76.232



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AARTECH	ASHTAMANGAL PROJECTS LIMITED	B	132000	35.33
RIBATEX	SUSHIL KUMAR	B	95739	29.71
AARTECH	BARSHA TRADING PRIVATE LIMITED	S	68000	35.65
AARTECH	NIKESH AGRO FARMS AND INFRASTRUCTURE PRIVATE LTD	S	64000	35
RIBATEX	KABIR SHRAN DAGAR(HUF)	S	50000	29.58

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APOLLOPIPE	SAMEER GUPTA	B	144476	323.73
ASIANHOTNR	SATYA PRAKASH BAGLA	B	148650	63.47
GAMMNINFRA	CONSOLIDATED INFRASTRUCTURE COMPANY PVT. LTD	B	5373128	0.34
HINDUNILVR	SOCIETE GENERALE	B	12900000	1902
SOBHA	ANAMUDI REAL ESTATES LLP	B	552000	180.26

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban:
- Out of ban:

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANIPO RTS	282	272	262	278	288	295
ASIANPAINT	1594	1550	1506	1589	1634	1673
AXISBANK	397	386	375	394	406	414
BAJAJ-AUTO	2407	2376	2345	2431	2462	2517
BAJAJFINSV	4673	4610	4547	4703	4766	4859
BAJFINANCE	2061	2016	1971	2093	2137	2214
BHARTIARTL	528	520	512	533	541	554
BPCL	330	325	319	333	338	347
BRITANNIA	2915	2862	2808	2921	2975	3034
CIPLA	590	584	579	593	598	607
COALINDIA	131	130	128	131	133	134
DRREDDY	3838	3792	3746	3864	3910	3982
EICHERMOT	14011	13781	13551	13943	14173	14335
GAIL	92	90	88	93	95	98
GRASIM	485	477	469	485	493	500
HCLTECH	512	499	486	520	533	555
HDFC	1704	1686	1668	1716	1734	1764
HDFCBANK	925	916	908	930	938	952
HEROMOTOCO	2000	1972	1944	2012	2040	2080
HINDALCO	118	116	113	119	121	124
HINDUNILVR	1992	1927	1862	1967	2032	2072
IBULHSGFIN	125	122	119	127	130	134
ICICIBANK	337	333	329	338	342	347
INDUSINDBK	454	426	398	444	472	490
INFRATEL	173	161	150	168	179	186
INFY	665	660	655	667	672	679
IOC	76	75	75	76	77	78
ITC	161	159	157	162	164	168
JSWSTEEL	172	165	158	170	177	181
KOTAKBANK	1200	1176	1152	1208	1232	1264
LT	823	817	810	826	833	842
M&M	401	389	378	396	408	415
MARUTI	4749	4678	4606	4807	4878	5007
NTPC	0	89	87	92	93	96
ONGC	0	74	73	76	78	80
POWERGRID	162	160	159	163	164	167
RELIANCE	0	0	0	0	0	0
SBIN	171	169	167	171	173	174
SUNPHARMA	452	446	441	456	462	472
TATAMOTORS	83	82	81	83	84	86
TATASTEEL	276	273	270	278	281	286
TCS	1892	1872	1852	1903	1923	1954
TECHM	516	507	497	516	526	536
TITAN	849	838	826	858	870	890
ULTRACEMCO	3253	3197	3140	3287	3344	3434
UPL	368	362	355	373	379	390
VEDL	79	78	77	79	80	82
WIPRO	184	182	179	184	186	188
YESBANK	28	25	22	28	31	34
ZEEL	147	144	141	149	152	157





## NSE CIRCULARS

NSE Circular:

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
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## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1675/\$1640 & Resistance = \$1740/\$1776.**
- **Crude oil range (WTI)->\$20 to \$30.**
- **Wall St jumps as PayPal outlook, China data fuel recovery hopes:** - U.S. stocks jumped on Thursday as an upbeat outlook from PayPal and a surprise rise in Chinese exports raised hopes of a faster economic recovery from what is expected to be a deep coronavirus-led recession. The payments processor rose 13.3%, providing the biggest boost to the S&P 500 after it forecast a strong recovery in payments volumes in the second quarter as social distancing drives more people to shop online.
- **Pound US Dollar (GBP/USD) Exchange Rate Slides as Millions of Americans Seek Unemployment Benefits:** - The Pound Sterling US Dollar (GBP/USD) exchange rate edged lower this afternoon. This left the pairing flat, and trading at around \$1.2331. The Pound edged lower against the US Dollar as this morning's rally was short-lived.
- **Exclusive: Peru mines set to restart; to hit 80% production in a month, industry official says:** (Reuters) - Peruvian miners are set to restart operations in coming days and ramp up to around 80% of normal production levels within a month, a senior official at the country's mining industry group told Reuters, as the world's No. 2 copper producing country looks to rebound from the impact of the coronavirus pandemic.
- **Gold Rises as Jobless Claims Revive Concerns for Economic Outlook:** - Gold prices rose on Thursday as another 3 million Americans filed for jobless benefits, reviving concerns about the outlook for the U.S. economy.

## TRENDS &- DATE: 08-May-2020

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	43945	45410	45930	46470	46895
SILVER	40565	41720	42975	44055	45070

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	396	401	405	411	416
ZINCMINI	147.60	151.45	154.25	157.75	160.90
LEADMINI	127.15	130.10	132.70	135.70	139.30
NICKEL	901	915	933	945	961

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	1510	1690	1865	2075	2210
NATURAL GAS	133	140	147	153	159

### DATA TALKS : TODAY'S ECONOMIC DATA :

Consumer Credit m/m, FOMC Member Harker Speaks, RBA Monetary Policy Statement, ECB President Lagarde Speaks, Average Hourly Earnings m/m, Non-Farm Employment Change, Unemployment Rate, Final Wholesale Inventories m/m.



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Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.





# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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